

Statement as of December 31, 2001 of the **Aetna U.S. Healthcare Inc. (a Maine corporation)**
STATEMENT OF REVENUE AND EXPENSES

	Current Year		Prior Year
	1 Uncovered	2 Total	3 Total
	XXX	949,534	849,905
1. Member months.....	XXX	949,534	849,905
2. Net premium income.....	XXX	194,085,693	150,212,515
3. Change in unearned premium reserves and reserve for rate credits.....	XXX	0	0
4. Fee-for-service (net of \$.....0 medical expenses).....	XXX	0	0
5. Risk revenue.....	XXX	0	0
6. Aggregate write-ins for other health care related revenues.....	XXX	0	5,606
7. Total revenues (Lines 2 to 6).....	XXX	194,085,693	150,218,121
Medical and Hospital:			
8. Hospital/medical benefits.....	909,103	146,384,990	122,479,443
9. Other professional services.....	0	22,034,178	17,843,675
10. Outside referrals.....	8,018,869	8,018,869	11,661,149
11. Emergency room and out-of-area.....	47,635	4,763,454	4,490,799
12. Aggregate write-ins for other medical and hospital.....	712,155	2,136,549	1,254,473
13. Incentive pool and withhold adjustments.....	0	0	0
14. Subtotal (Lines 8 to 13).....	9,687,762	183,338,040	157,729,539
Less:			
15. Net reinsurance recoveries.....	0	279,783	146,036
16. Total medical and hospital (Lines 14 minus 15).....	9,687,762	183,058,257	157,583,503
17. Claims adjustment expenses.....	0	5,500,141	3,508,194
18. General administrative expenses.....	0	19,535,372	15,922,437
19. Increase in reserves for accident and health contracts.....	0	(1,199,650)	1,199,650
20. Total underwriting deductions (Lines 16 through 19).....	9,687,762	206,894,120	178,213,784
21. Total underwriting gain or (loss) (Lines 7 minus 20).....	XXX	(12,808,427)	(27,995,663)
22. Net investment income earned.....	0	2,396,226	1,657,962
23. Net realized capital gains or (losses).....	0	918,319	(9,371)
24. Net investment gains or (losses) (Lines 22 plus 23).....	0	3,314,545	1,648,591
25. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$.....0) (amount charged off \$.....0)].....	0	0	0
26. Aggregate write-ins for other income or expenses.....	0	0	0
27. Net income or (loss) before federal income taxes (Lines 21 plus 24 plus 25 plus 26).....	0	(9,493,882)	(26,347,072)
28. Federal and foreign income taxes incurred.....	XXX	(4,646,006)	(9,221,466)
29. Net income (loss) (Lines 27 minus 28).....	XXX	(4,847,876)	(17,125,606)

DETAILS OF WRITE-INS

0601. Other Fee Revenue.....	XXX	0	5,606
0602.	XXX	0	0
0603.	XXX	0	0
0698. Summary of remaining write-ins for Line 6 from overflow page.....	XXX	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....	XXX	0	5,606
1201. Physician Distribution.....	0	1,424,394	578,511
1202. Vision Care Costs.....	712,155	712,155	670,722
1203. Other Medical Costs.....	0	0	5,240
1298. Summary of remaining write-ins for Line 12 from overflow page.....	0	0	0
1299. Totals (Lines 1201 thru 1203 plus 1298) (Line 12 above).....	712,155	2,136,549	1,254,473
2601.	0	0	0
2602.	0	0	0
2603.	0	0	0
2698. Summary of remaining write-ins for Line 26 from overflow page.....	0	0	0
2699. Totals (Lines 2601 thru 2603 plus 2698) (Line 26 above).....	0	0	0

STATEMENT OF REVENUE AND EXPENSES (Continued)

	1 Current Year	2 Prior Year
CAPITAL & SURPLUS ACCOUNT		
30. Capital and surplus prior reporting year.....	..14,100,236	...8,262,647
GAINS AND LOSSES TO CAPITAL AND SURPLUS		
31. Net income or (loss) from Line 29.....	...(4,847,876)	...(17,125,606)
32. Change in valuation basis of aggregate policy and claim reserves.....	0	0
33. Net unrealized capital gains and losses.....	0	0
34. Change in net unrealized foreign exchange capital gain or (loss).....	0	0
35. Change in net deferred income tax.....	...(1,812,717)	0
36. Change in nonadmitted assets.....	3,661,663	...(1,097,721)
37. Change in unauthorized reinsurance.....	0	0
38. Change in treasury stock.....	0	0
39. Change in surplus notes.....	0	...(6,331,859)
40. Cumulative effect of changes in accounting principles.....	2,249,193	0
41. Capital Changes:		
41.1 Paid in.....	0	0
41.2 Transferred from surplus (stock dividend).....	0	0
41.3 Transferred to surplus.....	0	0
42. Surplus adjustments:		
42.1 Paid in.....	9,600,000	30,400,000
42.2 Transferred to capital (stock dividend).....	0	0
42.3 Transferred from capital.....	0	0
43. Dividends to stockholders.....	0	0
44. Aggregate write-ins for gains or (losses) in surplus.....	...(10,677)	...(7,225)
45. Net change in capital and surplus (Lines 31 to 44).....	8,839,586	5,837,589
46. Capital and surplus end of reporting year (Line 30 plus 45).....	22,939,822	14,100,236

DETAILS OF WRITE-INS

4401. Asset Valuation Reserve.....	...(10,677)	...(7,225)
4402.	0	0
4403.	0	0
4498. Summary of remaining write-ins for Line 44 from overflow page.....	0	0
4499. Totals (Lines 4401 thru 4403 plus 4498) (Line 44 above).....	...(10,677)	...(7,225)